



# FIRST QUARTER 2026 EARNINGS

We delivered a strong start to 2026, highlighted by our highest licensing and related revenues in three years and continued momentum across our connectivity and AI portfolios. **Amir Panush, CEO**

## TOTAL REVENUE

**\$27.0M**

versus \$24.2 million in Q1'25

## EARNINGS PER SHARE

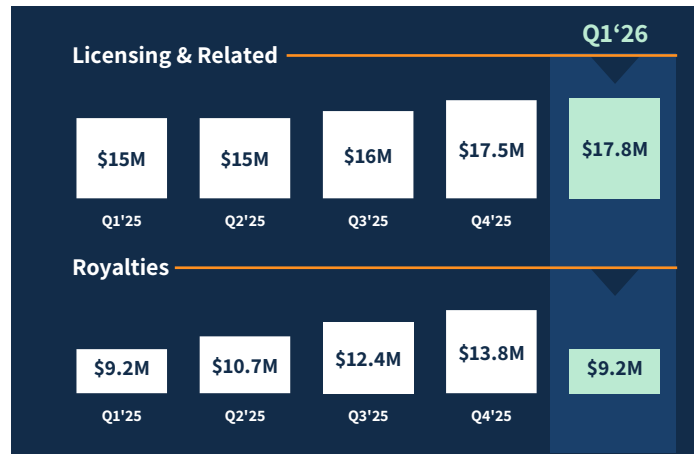
**(16¢)**

GAAP  
versus (14¢) in Q1'25

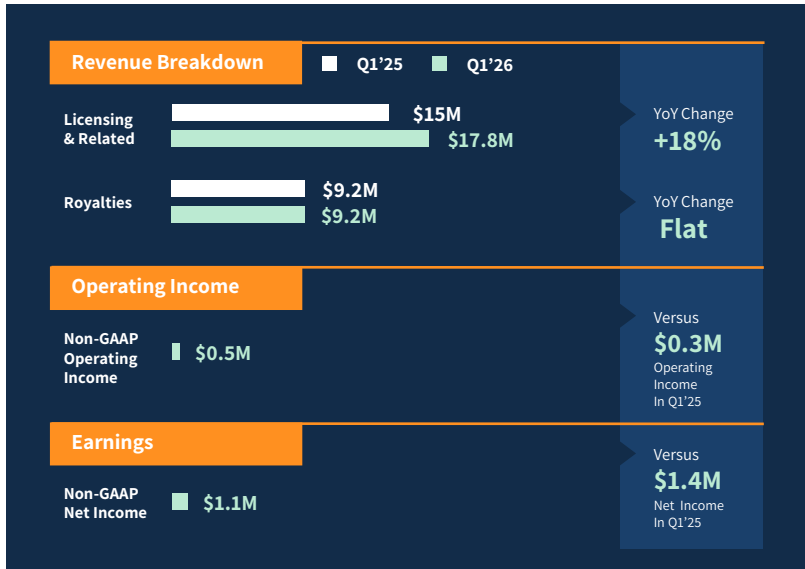
**4¢**

NON-GAAP  
versus 6¢ In Q1'25

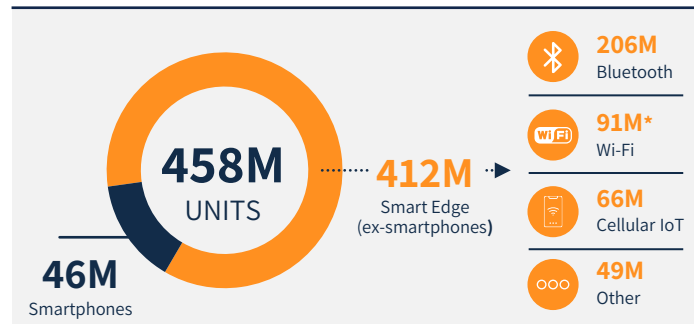
## QUARTERLY REVENUES



## QUARTERLY PERFORMANCE OVERVIEW



## SHIPMENT DATA



## STRATEGY EXECUTION IN Q1



Major Bluetooth HDT + RF customer win



New 5G NTN platform + customer expansion (subsystem win)



Auto AI in production (2026 Toyota RAV4)



New UWB platform + customer win

## FAST FACTS

**\$17.8M**

Highest licensing revenue in more than 3 years

**14**



Deals signed in the quarter, including 2 with OEMs and 3 multi technology customers

**\$216M**

Cash and cash equivalent balances, marketable securities and bank deposits at the end of Q1, debt free

## POWERING THE SMART EDGE



\* indicates record high.